



YOUR ONE TRUE COMMUNITY BANK™
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Preapproval Document Checklist

- **W-2's and/or 1099's 2017 & 2018**
- **Paystubs** most recent **30 consecutive days**
- **Social Security Award Letter** (current year), if applicable
- **Pension Income Statement** (current year), if applicable
- **Bank Statements** (most recent **2 months** for each account) **include all pages**
- **Investment Account Statement** (most recent **2 months**) **include all pages**
- **Personal Tax Returns (Federal) 2017 & 2018** **Include all pages and schedules**
- **Taxes and Insurance** for all properties owned (most recent tax bills)
- **Alimony and/or Child Support** (Court Order or Divorce Decree/Separation Agreement), if applicable

If Self-Employed, please provide all items above and the additional items listed below:

- **Personal Tax Returns** – Signed and complete with all schedules (**2017 and 2018** must include any rental income, royalty income, family owned business)
- **Partnership Returns**- Signed and complete with all schedules (**2017 and 2018** must **include K-1** and support information in Personal Return)
- **Corporate Returns**- Signed and complete with all schedules (**2017 and 2018** must **include K-1** and support information in Personal Return)
- **Profit and Loss Statement, YTD 2019** (must be signed and dated; can be hand written or computer generated)



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